





STARTUP	ABOUT	DEAL SIZE	ROUND	INVESTORS
molbio	Provider of nucleic acid tests for infectious diseases. The company's product portfolio includes Truelab Uno Dx Real-Time Micro PCR Analyzer (advanced nucleic acid test system), Truelab Micro PCR printer, Trueprep MAG Sample preparation, fixed volume micropipettes, Chip-Based Real-time PCR tests, magnetic nanoparticle-based kits for extraction and purification of nucleic acids.	USD 85 M	Undisclosed	Temasek
Adda 247	Provider of an online test preparation platform. It offers both a web-based platform as well as a mobile app for preparation. Its courses are available for examinations covering banking, SSC, CTET, and more, both Hindi and English.	USD 35 M	Series B	WestBridge Capital,Info Edge, Asha Edu Tech and JM Financial,Google
<u></u> SIGNZY	Signzy provides Al-based solutions for digital onboarding and automating back-office operations. Offers interactive digital onboarding systems that use document reading, facial recognition, and multiple financial dataset integration	USD 26 M	Undisclosed	Arkam Ventures,Master Card,Vertex, Kalaari and Stellaris.
lucidata	Elucidata offers an Al and cloud-based data analytics platform for medical researchers. The platform enables medical researchers to process the recorded data into a human-readable format.	USD 16 M	Series A	Eight Roads Ventures, F-Prime Capital, lvy Cap Ventures, and Hyperplane Venture Capital
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FOUR KITES	FourKites provides AI & web-based visibility solutions for shippers, brokers, 3PLs, and carriers. The real-time transportation visibility platform uses machine learning & AI to provide predictive insights and real-time supply chain information	USD 10 M	Undisclosed	Mitsui & Co,Fed Ex
REBEL	Provider of virtual restaurant network for food businesses. The company owns and operates a chain of restaurants. Some of its brands include Faasos, Oven story, Lunch box, The Good Bowl, etc. The company delivers a variety of food from wraps to rice and starters to desserts	USD 9.2 M	Debt	Alteria Capital
3	Developer of electric scooters. Its features include BLDC motors, fast charging, Li-ion batteries, water and dust resistance, multiple riding modes, mono-shock suspensions, front and rear disc brakes, reverse mode, interactive dashboard, onboard navigation, as well as a low COG	USD 6.1 M	Debt	Innoven Capital
SAVEÖ	Saveo is a B2B e-commerce platform for pharmacies. It offers healthcare delivery, procurement services & technology to pharmacies. The company has developed an app-based platform that allows users to access virtual inventory, track products, pay digitally, and more.	USD 4.5 M	Undisclosed	Matrix Partners, Gunosy Capital and 4point0 Health Ventures,LC Nueva AIF, Jetty Ventures, Ocgrow Venturesand RTP Global
				02/40



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epigamia	Internet first brand of healthy snacks. The product catalog includes yogurt, milkshakes, almond drink, smoothies, cheese, mishti doi, yogurts, coconut drinks, and more. The company claims that the products are free of preservatives.	USD 4.2 M	Debt	Grand Anicut,Danone Manifesto and Mousse Partners
#clover	Clover is the open business operating system, powered by Android-based devices and the cloud. Clover Station is a next-generation control system that radically simplifies small business.	USD 3.6 M	Series B	lvvyCap ventures,Accel India
Preimage	Provider of AI and cloud-based tools for processing aerial images into maps or 3D models. It is developing a cutting-edge drone photogrammetry solution to address typical photogrammetry issues such as time, cost, and resource consumption,	USD 1.7 M	Seed	pi Venture,Better Capital,Arka Ventures and iSeed Ventures
butterfly learnings	We maintain and operate a non-profit child care centre for physically, emotionally, developmentally or financially disadvantaged children within the community. We offer onsite training, practice and experience to students of child care educational programs	USD 1.5 M	Seed	Insitor Partners, 9Unicorns, Venture Catalysts, Fondation Botnar and UTIL Stiftung, and CIIE.CO.
				04/10



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unS©RIPT.ai	Provider of browser based studio to create personalized video campaigns. Unscript offers a browser-based studio to create personalized video campaigns. Features include creating video messages with the face and voice of social influencers by combining AI and social influence outreach.	USD 1.25 M	Undisclosed	Exfinity Venture Partners
♀ ElectricPe	App-based platform for locating EV charging points. It helps users to locate EV stations near them. The platform provides other features like range, digital payment, scan and charge, and more. Its mobile app is available for Android devices.	USD 1.21 M	Debt	Stellaris Venture Partners, Ghazal Alagh, the Mankind Pharma promoter's family office, Endurance Capital
liss	Mobile app for mental health management. The app offers personalized cognitive behavioural therapy(CBT) programs and guided meditation and mindfulness exercises for users to manage their mental health-related problems.	USD 1 M	Pre-seed	IvyCap,We Founder Circle, Supermorpheous, Gaurav Munjal, Harsh Jain, Sandeep Aggarwal, Pavan Vaish, Sasi Kuppannagri, Pradeep Paramesawaran, Vikas Bhadoria, Praveen Sinha
Pure & Divine	Poojai was born out of a prayer from the soul to present all pooja related products under one platform. We are highly passionate in offering only premium quality products, manufactured under a strict, controlled and ritually correct environment.	USD 1 M	Undisclosed	Billionaire Venture Capital
				05/10



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Dimalaya FRAGRANCE OF GOD	E-commerce platform offering eco-friendly incense products. It offers multiple incense products made from temple flowers that include dhoop sticks, havan cups, incense cones, gift boxes, and many other accessories.	USD 0.8 M	Seed	Artha Venture Fund,The DotIn Network, Shiprocket – Huddle Accelerator, Flawless Company office
CH≣≣LIZZA	Cheelizza is a quick service restaurant chain serving pizza.	USD 0.5 M	Seed	Indian angel Network,Hari Balasubramanian,Uday Chatterjee,Deval Tibrewal,and Rajeev sarda
Kinder Pass	Subscription-based kids activities booking marketplace platform. It provides an online therapy solution. It has a large team of specialists who can help a child across areas of development all under the same roof	USD 0.5 M	Pre-seed	Goodwater Capital,Momentum VC,Better Capital,SuperMorpheus and Rebalance Angel community
CHUMBAK HOME & LIFESTYLE	Chumbak is a manufacturing and product retailing company of multi-category lifestyle products. Its catalog includes more than 100 categories of hand-crafted designer products such as bags, wallets, key chains, coffee mugs, travel, and tech accessories.	USD 0.36 M	Undisclosed	Klub
				06/10



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03 Kidbea	Internet first brand offering eco-friendly apparel for kids. The product catalog includes bodysuits, rompers, dresses, etc. The company claims that the product material is spillproof, antibacterial, and organic.	USD 0.18 M	Seed	Agility Vetures,Nandi Mehta,Tapas sahu,Abhushek kochhar and Vivekananda Nareddula
Naturepro	Founded in 2021 with the optimism that the beauty and personal care industry requires an uprising with respect to safety, transparency and sustainability. In India, a lot of brands make incorrect claims due to the lack of stringent rules and regulations in the beauty and personal care industry.	USD 0.06 M	Seed	Srikumar misra,Rashima Misra, Srinivas Baratam
Urban Sphere	Urban Sphere is a connected commercial EV manufacturer company.	USD 0.03 M	Angel	Undisclosed
SUGAR WATCHERS	After intensive research we found that one of the major reasons for diabetes was the Indian diet. And to make a major impact we had to address the problem at the center of the plate. Hence in 2018, we came together to develop and market Sugar Watchers, a brand of Low GI staples.	Undisclosed	Undisclosed	Mumbai Angels
				07/10



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CARBON MASTERS	Carbon Masters is a carbon footprint management company offering consultancy as well as research services in the fields of sustainability and climate change. The company offers its services through Carbon Guru, a suite of software solutions for organizations to manage their carbon footprints	Undisclosed	Undisclosed	Schnieder Electric energy
UMA	Provider of Al-enabled warehouse automation solutions. The company offers robotic solutions for managing warehouse operations. It includes racking systems, autonomous robots for logistics inspection, warehouse transportation, conveyor robots, etc.	Undisclosed	Undisclosed	We Founder Circle
Syntellect Rationalizing Risk	Syntellect is the developer of 'Syntellect Product Suite' which is a credit decision support product. Scores the customer based on an evaluation of his customer profile against the standards that quantify retail credit customer profile.	Undisclosed	Undisclosed	Reall



OTHER UPDATES AND M&A DEALS

- Mahindra Logistics acquired Rivigo , a B2B express business for USD 27.5 Mn.
- HCL acquired GUVI , an Edtech for a USD 1.9Mn.
- Razorpay acquired Poshwine, a FinTech for an Undisclosed amount.
- JetSynthesis acquired Metaphy , a Web3 for an Undisclosed amount.
- VeriSmart acquired DolphinChat , an AI for an Undisclosed amount.
- SupplyNote acquired Posify Solutions , a B2B SaaS for an Undisclosed amount.
- Medi Assist acquired Medvantage , a Healthtech for an Undisclosed amount.





About Nucleus Advisors

Nucleus AAR Advisors LLP is an Investment Banking and Risk Advisory Firm providing specialized services in the field of Startup Advisory, M&A Advisory, International Taxation, Audit & Assurance. We partner with entrepreneurs in their critical decision making by providing them various analysis customized as per their requirement. We also help in the effective implementation of decisions and its subsequent monitoring as well.

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